



INSIDE INFORMATION RELATED TO THE CONCLUSION OF THE FINANCING AGREEMENT AIMED AT ENSURING THE EXERCISE BY ACQUIRENTE UNICO S.P.A. OF THE FUNCTIONS OF THE ITALIAN CENTRAL STORAGE BODY (OCSIT) AS PROVIDED BY LEGISLATIVE DECREE 31 DECEMBER 2012, No. 249 - CIG: 875742688C

ISSUER: Acquirente Unico S.p.A. (AU) with registered office in Rome, Italy Via Guidubaldo Del Monte n. 45.

GIVEN THAT

On 29 October 2009, Directive 2009/119/EC (hereinafter the "Directive") came into force, which imposes on the member states of the European Union (i) the obligation to hold a minimum quantity of crude oil stocks and / or petroleum products, in order to ensure the availability of stocks of crude oil and / or petroleum products (hereinafter "Specific Stocks") and the safeguarding of the supply of the internal market in emergency situations, as well as (ii) ensuring the existence, at national level, of individual central storage bodies.

With Legislative Decree 249/2012, which entered into force on 12 February 2013, the Italian legislator implemented the Directive by providing, among other things, (i) the establishment of the OCSIT and (ii) the attribution of functions of the OCSIT to AU, under the supervision of the Ministry of Economic Development.

Pursuant to Legislative Decree 249/2012, the OCSIT has the obligation to acquire, hold, sell and transport Specific Stocks, usable exclusively on the directive of the MiSE for declared state of emergency, in order to ensure the maintenance of a certain quantity of Specific Stocks within national borders starting from 1 July 2014. In order to provide OCSIT, through Acquirente Unico S.p.A., with the necessary resources for the purchase of the Specific Stocks, on 20 July 2021 an open European tender was launched for the award of the contract whose object is the procurement of a loan aimed at ensuring operation by Acquirente Unico S.p.A. of the functions of the Italian Central Storage Body as required by Legislative Decree 31 December 2012, no. 249 - CIG 875742688C, for the organization of a medium-long term financial intervention, having the technical form of a loan intended for a specific deal pursuant to article 2447-decies of the Italian Civil Code in favor of Acquirente Unico S.p.A., for a maximum total amount of Euro 500,000,000.00 (Euro five hundred million/ 00).

More specifically, Acquirente Unico S.p.A. has carried out this procedure in order to identify one or more financial institutions with which to stipulate a loan agreement intended exclusively to support activities of OCSIT and, in particular, those relating to the purchase of specific stocks, including the refinancing of any debt previously contracted.

This loan agreement, of the so-called bullet type, or with repayment of the capital on expiry, has a three-year duration with a deadline set at 31 December 2024.

The maximum amount of the loan for which the disbursement has been requested is € 500,000,000.00 (five hundred million / 00), also intended as the maximum amount of use.

The tender has been awarded to Mediobanca S.p.A. for an amount of the loan equal to Euro 100,000,000.00, and to a temporary grouping headed by Intesa Sanpaolo S.p.A. and including also Banca Nazionale del Lavoro S.p.A. for an amount of the loan equal to Euro 400,000,000.00.

The loan agreement will be signed by notarial public deed.



RESPONSIBLE FOR THE NOTIFICATION OF INSIDE INFORMATION: Maria Giuseppina Carella Attorney, Head of Legal and Corporate Affairs - Acquirente Unico S.p.A. also as the person in charge of the request for notification of inside information.

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Rome, November 29, 2021

Date and time of disclosure: December 3, 2021, _____

Acquirente Unico S.p.A.

Chairman and CEO

Filippo Bubbico

